

MONTHLY EXPENSES

	At Present		Revised (to achieve objectives)		At Retirement	
	Male Spouse	Female Spouse	Male Spouse	Female Spouse	Male Spouse	Female Spouse
Housing						
• Mortgage - Ammortization, Balance, Interest Rate, Term,						
• Real Estate Taxes						
• Insurance						
• Maintenance, electricity, phone, cable						
Food						
Transportation						
• Gas, oil, maintenance						
• Insurance and registration						
• Other						
Clothing and personal items						
Retirement RRSP, CPP/QPP						
Entertainment, theatre, restaurant, sports						
Vacation (allow for exchange rate)						
Medical						
Donations, gifts						
Insurance (life, disability, travel)						
Loan repayment - automobile						
Loan repayment - other						
Allowance for an acquisition						
Other (specify)						
TOTAL EXPENSES:						